



February 26, 2024

To
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051

To
BSE Limited
Phiroze Jeejeebhoy Towers
21st Floor, Dalal Street
Mumbai – 400 001

NSE Symbol: SURAJEST

BSE Scrip Code: 544054

Dear Sir/Madam,

Sub: Prior intimation regarding issue of Non-Convertible Debentures (NCDs) of Suraj Estate Developers Limited (the Company)

Ref: Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 as amended

We wish to inform you that pursuant to provision of Regulation 29 and any other applicable regulations of the Securities Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations 2015, that a meeting of the Borrowing Committee of Board of Directors of the Company is scheduled to be held on February 29, 2024, *inter alia*, to consider and approve the raising of funds by way of private placement of Unlisted, Secured, Non-Convertible Debentures of face value of INR 10/- (Indian Rupees Ten only) each aggregating up to INR 70,00,00,000/- (Indian Rupees Seventy Crore Only).

The above issue is within the limits approved by shareholders of the Company in the Annual General Meeting of the Company held on September 25, 2023.

This is for your information and records.

Thanking you
For Suraj Estate Developers Limited



Shivil Kapoor
Company Secretary & Compliance Officer
ICSI Membership Number: F11865

SURAJ ESTATE DEVELOPERS LIMITED

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